Non-Clinical Evidence Supporting the Upcoming CLD-201 Clinical Trial: Cell-Based Oncolytic Virotherapy for Multiple Solid Tumors

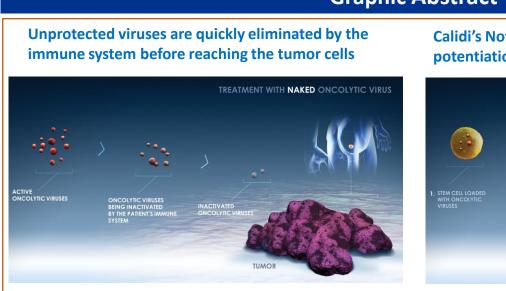
Duong H Nguyen¹, Ivelina Minev¹, Stephanie Songco¹, Ashley Alamillo¹, Forrest Neuharth¹, Selamawit Worku Alemu², Laura E Schneider², Daniela Kleinholz², Yunyi Kang¹, Ana-Sy -Quia¹, Trevor Smith¹, Matthew Seikkula¹, Boris Minev¹, Thomas Herrmann² and Antonio F. Santidrian¹ 1- Calidi Biotherapeutics Address: USA Headquarters. 4475 Executive Drive, Suite 200, San Diego, CA 92121; 2- StemVac GmbH, (A Calidi subsidiary in Europe). Am Neuland 1D-82347 Bernried. Germany

Background

Oncolytic virotherapy is a promising approach that uses viruses to target and destroy cancer cells while activating an anti-tumor immune response. However, a major challenge is the rapid elimination of oncolytic viruses (OVs) by the patient's immune system. Calidi's innovative platform addresses this issue by combining allogeneic stem cells with an OV payload, preventing immune system elimination, and promoting viral amplification at tumor sites. This induces immunogenic cell death and stimulates potent anti-tumor immune responses, effectively targeting primary and metastatic tumors. Prior clinical studies have demonstrated the effectiveness of autologous stem cells loaded with Vaccinia virus CAL1 (ACAM2000) in multiple tumor types, especially when combined with checkpoint inhibitors. However, this approach is costly, lacks scalability and reproducibility. To overcome those limitations, we developed CLD-201 (or SuperNova-1), an innovative concept based on CAL1-loaded allogeneic mesenchymal stem cells, specifically designed for intratumoral administration. This study presents selected non-clinical studies performed to support the upcoming clinical trial to treat multiple solid tumors.

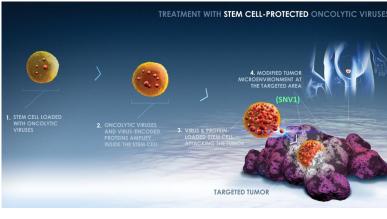
Conclusions

- Animals treated with the maximum tolerated dose (MTD) of 2e6 PFU/animal showed no signs of adverse toxicity and exhibited a reduction in tumor volume compared to the control group.
- No toxicity findings were associated with CLD-201 in the disease-free model. Additionally, virus detection in the lungs was cleared within two weeks following the last CLD-201 treatment.
- > A Phase I non-randomized clinical trial is being planned to assess the safety and initial anti-tumor effects of CLD-201, administered intratumorally.

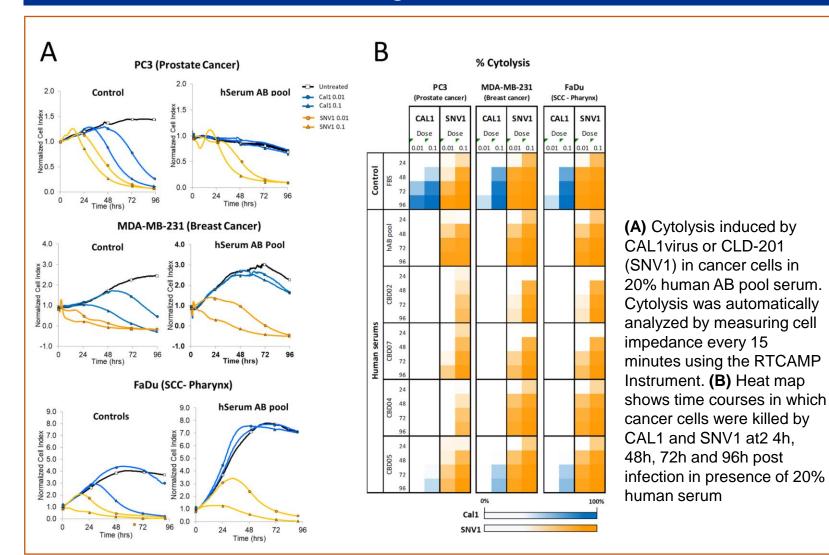


Graphic Abstract

Calidi's Novel Supernova-1 for efficient delivery and potentiation of oncolytic viruses

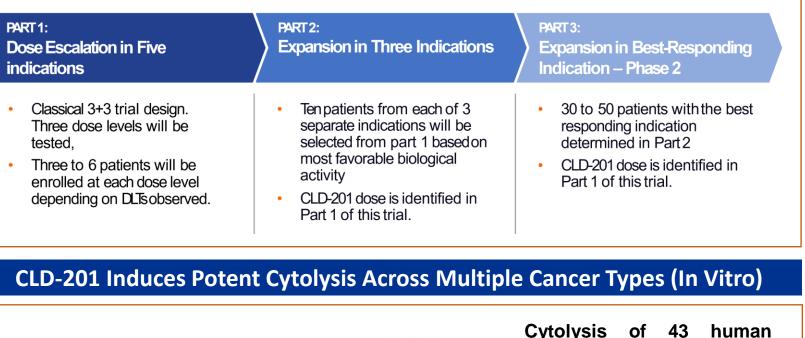


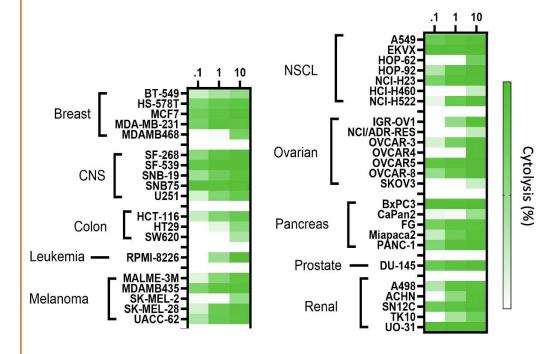
CLD-201 Protects Vaccinia Virus Against Human Serum-Induced Inactivation



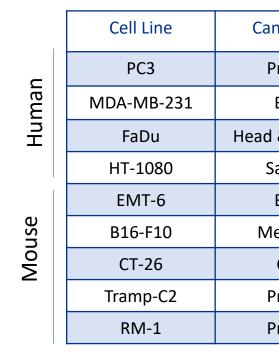
Completed Clinical Safety Study: Autologous settings–Single dose Stem cells (Autologous) loaded with CAL1 treatment was safe and well tolerated. **Tumor regression** of patient with Head Neck tumor (squamous cell carcinoma) Strong initial signals of efficacy documented (in combination with Checkpoint inhibitors) Complete trial information: Minev BR et al. J Transl Med. 2019 Aug 19;17(1):271. doi: 10.1186/s12967-019-2011-3. Clinical Study In Preparation of Allogeneic CLD-201, off-the shelf-multiple dose A Phase 1/2 study of intratumoral administration of allogeneic CLD-201 in patients with: Head & Neck Squamous Cell Carcinoma (HNSCC) Triple Negative Breast Cancer (TNBC)

- Advanced soft tissue Sarcoma





CLD-201 Induces Tumor Growth Inhibition in Multiple Cancer Types (In Vivo)



All indicated tumor cell lines were subcutaneously implanted in mice (either with immunocompetent or immunocompromised immune system) to form tumor. When the tumor volume reached around 60-150 mm³, mice were treated intratumorally with 1e6 cells of CLD-201 (n=7-10). Tumor volume was measured 3 times per week. Mice were sacrificed if the tumors were bigger than 2000 mm³.

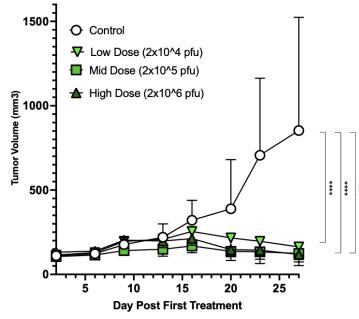
Legal Disclaimer: Forward-Looking Statements

This poster may contain forward-looking statements for purposes of the "safe harbor" provisions under the united states Private Securities (some of which are beyond Calidi's control) or other assumptions that may cause actual for ward-looking statements involve a number of risks, uncertainties (some of which are beyond Calidi's control) or other assumptions that may cause actual for ward-looking statements involve a number of risks, uncertainties (some of which are beyond Calidi's control) or other assumptions that may cause actual results or performance to be materially different from those expressed or implied by these forward-looking statements. Other risks and uncertainties are set forth in the section entitled "Risk Factors" and "Cautionary Note Regarding Forward-Looking Statements" in the Form S-1 registration statement filed with the SEC and dated October 6, 2023



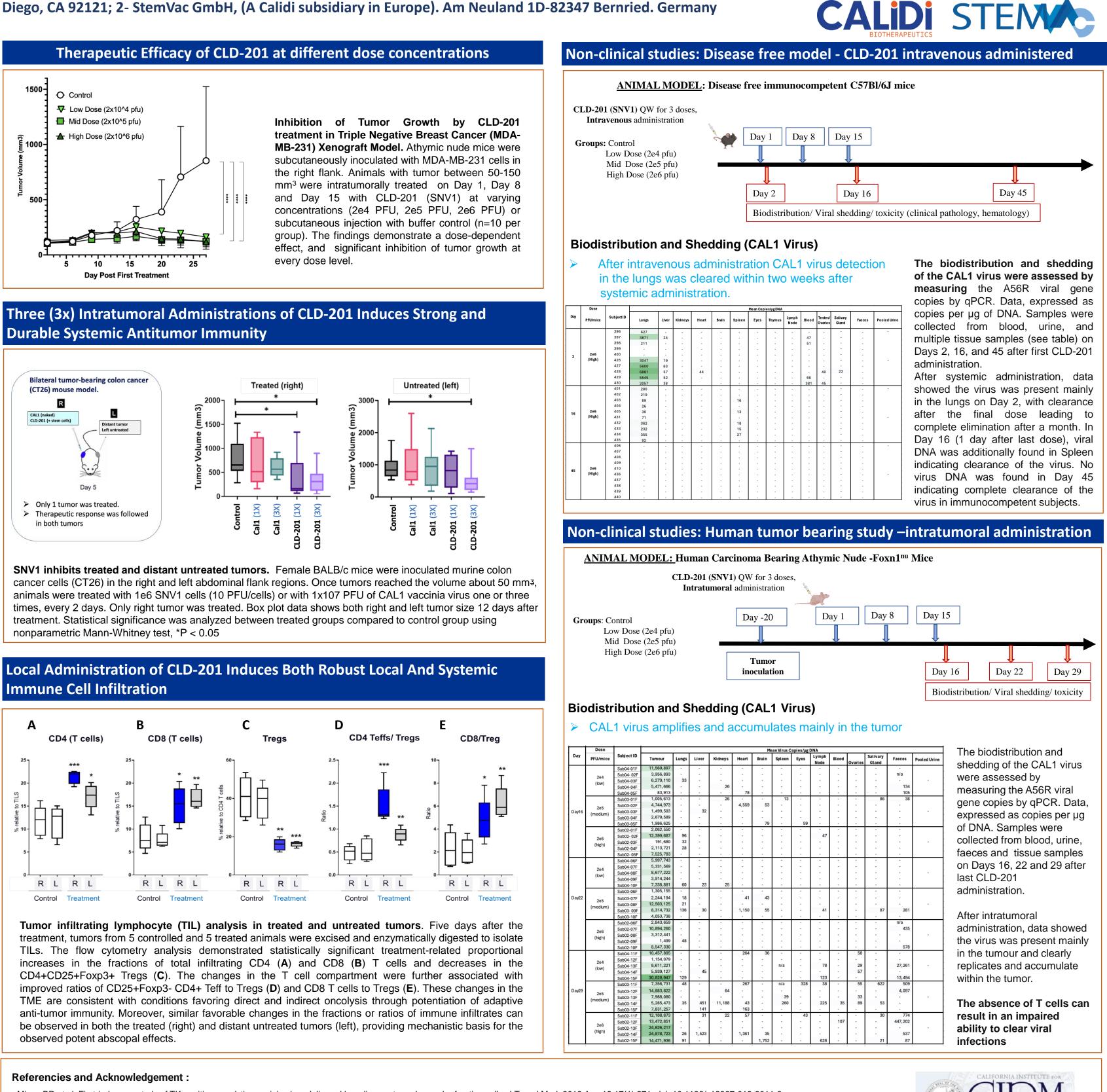
cancer cell lines after being cocultured with CLD-201. Cancer cells were cultured 24h and then left untreated (neg control) or treated with CLD-201 with an MOI of 0.1, 1, 10 for CLD-201. Cytolysis is represented by a decrease of fluorescent calcein accumulation in treated vs control cancer cells, analyzed by Incucyte S3 system. Cytolytic activity was calculated after 6 days with percentage represented in a heat map.

ncer Type	Growth Inhibition (%)	Model
Prostate	59	Xenograft
Breast	98	Xenograft
& Neck SCC	68	Xenograft
arcoma	95	Xenograft
Breast	69	Syngeneic
elanoma	78	Syngeneic
Colon	77	Syngeneic
Prostate	99	Syngeneic
Prostate	57	Syngeneic





Immune Cell Infiltration



· Minev BR et al. First-in-human study of TK-positive oncolytic vaccinia virus delivered by adipose stromal vascular fraction cells. J Transl Med. 2019 Aug 19;17(1):271. doi: 10.1186/s12967-019-2011-3.

- Nguyen DH et al. Development of Allogeneic Stem Cell-Based Platform for Delivery and Potentiation of Oncolytic Virotherapy. Cancers. 2022 Dec 3;14 (24):6136. doi: 10.3390/cancers14246136.

- Hammad M. et al, Deciphering Anticancer Mechanisms of Oncolytic Virus loaded stem cells2024 AACR
- Santidrian A.F.. at al, SNV1, a novel oncolytic –cell-based platform for cancer therapy SITC 2023

Part of this research is supported by California Institute of Regenerative Medicine (CIRM): Award # CLIN1-14080